



# Board Reports

May 20, 2017

## **Board Position: President**

**Report Date: May 20,2017**

### **CURRENT COMMITTEE MEMBERS AND THEIR ROLES:**

- **Lisa Mahaffey M.S. OTR/L, FAOTA** *President*
- **Jennifer Dang** *Office Manager*
- **Open Position** - *Bylaws*
- **Misty Ayers Cumbow AOTA RA** *Representative*

### **MEETINGS:**

March 4, 2017 – Attended the “Leading in Every Moment” leadership CE event, welcomed everyone and spoke about ILOTA

March 15, 2017 – Participated in the AOTA call on the ACA changes and the impact of repeal and replace on occupational therapy as a profession.

March 18, 2017 – ILOTA Executive Board Meeting

March 28 – 29. 2017 – Participated in the ASAP meeting at the annual AOTA conference as well as the Portability Stakeholders meeting and the presentation to ASAP and the RA by Amy Lamb on the recommitment to occupation.

March 30, 2017 – Attended the open hearing on the Proposed ACOTE Standards

March 31, 2017 – Attended the State Policy Symposium and the State Regulatory meeting.

April 1, 2017 – Attended the Annual AOTA Business Meeting with other Illinois State members.

April 22, 2017 – Attended the ILOTA Hull House event to introduce speakers.

### **PROGRESS ON EXISTING GOALS & PROJECTS OR NEW GOALS & PROJECTS RELATED TO STRATEGIC PLAN: (Include any recommendation for board action and any fiscal implications).**

**Executive Director Report:** See Attached

**Bylaws: No report**

**Representative Assembly:**

Nothing to report this month

## **President**

SG 1.4 – We were able to launch our Ethics Course and had several people take it. There were some minor logistical issues but it seems to be running well.

SG 1.5 – Our Hull House networking and centennial celebration event was a big success. See ED report for details.

SG 2.7 – Both the Hull House even and the Leadership CE event were CE event that crossed over practice areas. Both were well attended and identified by attendees as valuable.

We completed the Strategic plan – included here. Will begin the process of reviewing all of the SOPs again to update according to the new vision, mission and SP. We are working on our CE offerings for our members. We have made great progress on the scholarship fund and are down to the last few thousand dollars to launch. We will be making this a yearly effort going forward so we can grow the fund and increase the scholarship yearly. With Moira on board we are looking at increasing our social media presence. Watch for us to be on multiple platforms soon.

There were several important messages at the Affiliated State Association Presidents meeting. One is to target messaging from ILOTA. We will be working on a plan to be more intentional in our messaging.

See the attached report regarding the Emerging Leaders program. The committee is currently looking at the AOTA learning modules and beginning to explore ways to offer learning opportunities for the EL participants.

Respectfully submitted,  
**Lisa Mahaffey PhD(c). OTR/L, FAOTA**  
President

**Executive Director**  
**Non board position**  
**Report Date: May 20, 2017**

**CURRENT COMMITTEE MEMBERS AND THEIR ROLES:**

- None

**MEETINGS:**

Hull House Committee meetings – each meeting lasting approximately one hour.

March 15<sup>th</sup>, March 22<sup>nd</sup>, March 29<sup>th</sup>, April 5<sup>th</sup>, April 12<sup>th</sup>

Conference committee meetings – each meeting lasting approximately one hour.

March 1<sup>st</sup>, April 5<sup>th</sup>, May 3<sup>rd</sup>

March 16<sup>th</sup> – Planning call with Debbie Morey regarding membership referral plan.

March 31<sup>st</sup> – site tour and meeting catering team at Marriott Bloomington Normal

May 9<sup>th</sup> – Call with Debbie Morey to discuss member to member referral campaign

**PROGRESS ON EXISTING GOALS & PROJECTS OR NEW GOALS & PROJECTS**

**RELATED TO STRATEGIC PLAN: (Include any recommendation for board action and any fiscal implications).**

**Continuing Education Offerings**

- SP 1.6 and SP 2.7 – Coordinated the first CEU offering that will take place within the ILOTA quarterly board meeting. All members are welcome to attend this free CEU and will earn 1.0 contact hours.
- SP 2.7 and SP 5.1, - Physical Agent Modalities course is planned for June 10<sup>th</sup> and 11<sup>th</sup> in Belleville and is already full with 32 attendees. Currently looking for a host facility for a summer Chicago course.
- SP 1.1 and 1.2 - Ethics course went live on April 1<sup>st</sup> with our new site. We have had 47 registrations with 5 being paid registrations for non-members.
- SP 2.11 – partnered with director of membership to plan the member to member referral program that was launched in May. Developed the web page, form and raffle process.
- SP 1.5 – successfully coordinated the Centennial Celebration of Occupational Therapy at the Hull house on April 22, 2017. Approximately 200 people in attendance, 6 presentations and many great connections made between members.

**Website and Memberclicks Database**

- SP 4.5, 5.2 and 5.3 – Replaced all web pages on [www.ilota.org](http://www.ilota.org). All content, forms and graphics updated.

Jennifer Dang  
ILOTA Executive Director

# ILOTA STRATEGIC PLAN 2017 - 2020

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## VISION

ILOTA is a multifaceted association committed to enhancing health and well-being through the utilization of best occupational therapy practices in Illinois.

## MISSION

ILOTA is recognized as the premier occupational therapy resource in Illinois. We strive to advance the best practice of occupational therapy through serving, supporting and promoting the profession.

## CORE VALUES

- **Be Dynamic:** We are an ever-evolving association that serves as a catalyst, promoting health and well-being by inspiring compassionate, enthusiastic occupational therapy practitioners. Through forward thinking we envision the need for change and innovation.
- **Be Inclusive:** We represent practitioners within current and emerging practice areas across Illinois to ensure every voice is heard. We embrace diversity and acknowledge the need to support growth and development of all practitioners within the state.
- **Be Dedicated:** We are dedicated to the advancement of occupational therapy and our stakeholders. We need self-motivated people who are passionate about the occupational therapy profession
- **Have Integrity:** We value ethical practice by our members which in turn drives the organizations adherence to ethical business practice. In light of our advocacy role, it is critical that our profession is viewed as trustworthy through modeling of our core values.

# ILOTA STRATEGIC PLAN 2017 - 2020

## STRATEGIC FOCUS AREAS

Focus Area 1: Expand Professional Development Opportunities

Focus Area 2: Build and sustain membership

Focus Area 3: Increase engagement in advocacy

Focus Area 4: Apply fiscally responsible investment in ILOTA for stability and growth

Focus Area 5: Align with AOTA to support the vision of the profession

**Focus Area 1:** Expand Professional Development Opportunities by offering CE, networking and conference opportunities that cover all areas of OT practice as well as ethics, leadership and team building.

	<b>Objective</b>	<b>Responsibility</b>	<b>Timeline</b>	<b>Evaluation Measures</b>
1.1	Establish an on-line platform and present a minimum of 2 online CE opportunities as a way to increase CE opportunities to members	President, Professional Development and ED.	September 2020	Successful completion of courses as well as a system to continue future courses.
1.2	Develop an ethics curriculum that provides a variety of ethics courses for members to choose from to meet the bi-annual ethics CE requirement for Illinois.	President, ED and Professional Development	September 2020	Completion of minimum 3 ethics options presented in a variety of contexts.
1.3	Create opportunity for members to attend one day of Conference, from a minimum of three remote locations, through streaming technology	DOF, DOC, ED, Conference Chair,	September 2020	Positive conference feedback from minimum of three remote locations.
1.4	Create an online CE opportunity that reviews the Practice Act, the rules and the benefits of membership in ILOTA and	Professional Development, DOF,	September 2019	Launch CE program with a successful response – minimum of

## ILOTA STRATEGIC PLAN 2017 - 2020

	market to members and non-members.	ED, President		25 respondents.
1.5	Organize and run one networking activity, in addition to conference, each year to bring practitioners together.	President, ED, DOM, DOF	September 2020	Evidence of two successful (minimum 25 attendees) events in addition to conferences.
1.6	Include optional, one-hour presentations for CE, by invited speakers at all three full board meetings during the year.	Professional Development, DOM, ED	September 2020	Positive feedback after one year of speakers at all three meetings.

**Focus Area 2: Build and Sustain Membership** by improving retention and increasing new members so membership reaches 15% of licensed practitioners in the state.

	<b>Objective</b>	<b>Responsibility</b>	<b>Timeline</b>	<b>Evaluation Measures</b>
2.1	Establish multiple opportunities, across all membership platforms, for members to access information, relevant practice resources and to networking with members throughout the state.	DOC, ED, DOM, President	September 2020	5% of members participate in networking activities and take part in social media activity.
2.2	Develop FAQs for each SIS area, as well as payment resources and structures in Illinois. Goal is minimum four FAQs per year.	DOM, Networking Coordinator, ED	September 2020	Complete FAQs for all SIS groups on the website for people to use.op0[=]
2.3	Increase student to member retention by 5% by encouraging renewal with a program designed to recognize and reward milestones such as graduation, first year anniversary, etc.	President, DOM, DOF, ED	September 2018	Program in place with increase in retention of first time members of 10%
2.4	Increase student to member retention by 5% by creating relevant resources on the website, and for social media and the communique for student/first year practitioners.	DOM, ED, Student liaison, EL program leaders	September 2020	Retain student members up to 10%.
2.5	Increase the variety and value of social media platforms, including Instagram and Pinterest in addition to Facebook, and engage 5% of members in social interaction using the online platforms.	DOC, Social Media coordinator	September 2018	5% of members will be engaged in one or more social media platforms.
2.6	Develop resources to increase the value of the Website that	DOC, Website	September	Double the hits and downloads on

## ILOTA STRATEGIC PLAN 2017 - 2020

	include FAQ's and opportunities to network through SIS's.	coordinator	2020	the website.
2.7	Develop and present a minimum of one CE that transcends practice and crosses all areas of practice – related to occupation based practice, leadership development, etc.	DOF, ED, DOM, President, Professional Development	September 2018	Successfully (minimum 25 attendees) complete one course each year.
2.8	Complete and graduate the first class of emerging leaders from the ILOTA emerging leaders program.	President, Professional Development	September 2019	Engage and graduate first class
2.9	Create one topic of interest to members quarterly for minimum 4 quarters, that intentionally connects ILOTA social media platforms, to the website and the communicate.	DOC, Communique Editor	September 2019	Monitor the communicate, website and social media for items that connect and bring people across communication platforms.
2.10	Award the first Scholarship to an Illinois Student through the AOTF Endowed Scholarship program.	DOF, President, ED, DOM	September 2020	Recognize the first scholarship awardee through the website and other publications and social media.
2.11	Identify and launch an intentional marketing campaign such as an annual member - to- colleague bonus membership drive, to increase membership to target goal.	DOM, ED, Website coordinator	September 2019	Increase membership by 5% as a result of program
2.12	SIS to implement one article for the “What’s Trending” (the news you can use) email blast (CEs to be issued to those who contribute). Emphasis on increasing membership participation.	DOM, Networking coordinator, SIS chairs	September 2020	One full year of articles for each platform.
2.13	Develop and run a Student conclave for Illinois Students to increase student engagement by 5%	DOF, ED, Conference Chairs	September 2020	Develop and run a conclave with minimum 100 students participating
2.14	Institute an evidence-based search engine on the website as a member benefit.	DOF, DOC, ED	September 2020	Explore, compare and implement a program through the website or other options.
2.15	Install promotional booth at minimum of one healthcare conference/fair per year.	DOM, DOF, ED, Executive Board.	September 2020	Identify and establish presence at one fair for two consecutive years



## ILOTA STRATEGIC PLAN 2017 - 2020

2.16	Identify two additional member benefits to increase value of membership (i.e. variety of course offerings, member vendor event)	Executive Board	September 2020	Implement and advertise new member benefits.
2.17	Implement an online program for tracking and recognizing volunteers for ILOTA throughout the year.	Secretary, ED, DOM	September 2019	Online data base of volunteers
2.18	Restructure the member awards program, increase award options streamline the process to nominate and develop the Honorary Membership program as a recognition process.	Retention coordinator, DOM	September 2020	Provide full program of awards at Conference.

**Focus Are 3:** Increase Engagement in Advocacy by engaging members in 3-4 advocacy activities a year through software, networking, education and conference programming

	Objective	Responsibility	Timeline	Evaluation Measures
3.1	ILOTA and the ILOTPAC will work together to create a 2 networking events: How to advocate and dinner and discussion with a legislator.	DOA, ED, DOM ILOTPAC	September 2018	Monitor with regular meetings between DOA and PAC leader
3.2	Identify a list of 10-15 legislators who are friendly to occupational therapy concerns and provide information on distinct value and evidence for OT services.	DOA	September 2017	Work with Maureen
3.3	Create an education training program for area OT Schools on how to monitor legislation of concern and advocate for OT services, and present to each school a minimum of one time.	DOA in conjunction with PAC	September 2017	Creation of Advocacy Educaiton program
3.4	Develop a sheet of talking points on OT services in Illinois, the distinct value of occupational therapy and the evidence to support inclusion of services.	DOA with SIS CoP group	September 2016	Available on Website
3.5	Develop a packet of downloadable handouts for members to take to legislatives on visits, to include the talking points, articles supporting the effectiveness of OT services, where	DOA, Networking coordinator, ED	September 2019	Complete and accessible on website

## I L O T A S T R A T E G I C P L A N 2017 - 2020

	OT's are and FAQ's on OT services.			
3.6	Create a downloadable information sheet on our practice act, what is regulation, IDFPR, regulatory boards and the value of licensure for our members.	DOA	September 2017	Available on website

**Focus Area 4:** Apply fiscally responsible investment in ILOTA for stability and growth through further diversification of funds, investing in advocacy and membership and increasing membership revenue.

	<b>Objective</b>	<b>Responsibility</b>	<b>Timeline</b>	<b>Evaluation Measures</b>
4.1	Explore options for funds management, including potential investment funds or capital investment, to secure the financial stability of ILOTA into the future.	DOF, President	September 2019	5% revenue growth through investments.
4.2	Complete capital campaign for scholarship and launch program.	Executive board	September 2018	Launch of scholarship program with target of 2019 for first scholarship.
4.3	Invest in and implement software to support conference and CE management.	DOF, DOC and ED	September 2018	Improve conference and CE outcomes through use of software program
4.4	Create 3 SIS conferences/workshops specific to areas of interest that appeal across a minimum of three practice areas.	DOF, Professional Development, ED	September 2020	Complete conference/workshops with successful attendance (minimum 40-60).
4.5	Implement web technology to allow access to ILOTA full and executive board meetings for people from all areas of the state.	President, ED, DOF	September 2019	Include two people from another part of the state on the full board.
4.6	Create a proposal to add a position for office manager for ILOTA to manage daily office activities such as filing, etc.	ED, President, DOF	September 2019	Presentation of proposal to the Executive board and full board for review.

## I L O T A S T R A T E G I C P L A N 2017 - 2020

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**Focus Area 5:** Align with AOTA to meet the 2025 Vision for the Profession (“Occupational Therapy maximizes health, well-being, and quality of life for all people, populations, and communities through effective solutions that facilitate participation in everyday living”).

	<b>Objective</b>	<b>Responsibility</b>	<b>Timeline</b>	<b>Evaluation Measures</b>
5.1	Create and provide 3 CE events that support OT practitioners to provide services that reach populations and communities – events around leadership, entrepreneurial activities, and nontraditional practice.	Executive Board	September 2019	Complete three events with minimal 40 attendees.
5.2	Implement a Community and potential student page on the website.	DOC, Board members, SIS counsel and Student liaison	September 2020	Successful launch with hits to each page. ILOTA in google search feed for the topics included on the pages.
5.3	Outreach to the Illinois community through social media. Website and Communique platforms will be an integral part of member/community/student resources.	DOC, social media, website and communique editor	September 2020	10% greater use of communication platforms due to crossover and connections between them.

Emerging Leaders Update

May 15, 2017

Prepared by Nadia Marasti, MOT, OTR/L

**Committee Members:** N. Marasti, L. VanPuymbrouck, J. Dudzik, C. Killian, L. Mahaffey  
(President of ILOTA to oversee project)

**Committee Meetings:** 1/27, 2/18, 4/17; emails and conference calls throughout term

**Completed Items:**

- Database for participant information
- Marketing to continuing education participants
- Google Folder for committee members to share information; all members given access
- Accessing and reviewing EL information from previous leadership
- Email list of prospective/interested candidates
- Determined continuing education opportunities to link to program
- Initiated discussion about meeting with academic programs
- Initiated discussion about linking program to conference; networking events

**In Progress Items:**

- Finalizing application and admission criteria
- Finalizing application and admission documents (3)
- Accessing and reviewing AOTA modules (3)
- Developing portal system for applicant/candidate/participant use during program
- Finalizing discussion about meeting with academic programs
- Finalizing discussion about linking program to conference; networking events
- Developing emails and marketing products

## **Board Position: Director of Communication**

**Report Date:**

### **CURRENT COMMITTEE MEMBERS AND THEIR ROLES:**

- **Moira Bushell** *Director of Communication*
- **Briana Bonner** *Website Coordinator*
- **Molly Bathje** *Newsletter Coordinator*
- **Open** *Social Networking Coordinator*

### **MEETINGS HELD THIS QUARTER:**

April 19 – Phone call with Newsletter Coordinator Re: goals

### **QUARTERLY PROGRESS ON EXISTING GOALS & PROJECTS OR NEW GOALS & PROJECTS RELATED TO STRATEGIC PLAN: (Include recommendations for board action and any fiscal implications).**

#### **Website:**

- Part of Executive Director's Report

#### **Newsletter:**

- Articles for the next issue will be due July 15<sup>th</sup>.
- We added 2 new members recently- Molly Hoisington and Lauren Henderson. Lauren was added as our first student member.
- Committee member Steve Taylor created a template for the email announcement to go out on and this was used for the last issue.
- Committee member Sue Charnley designed new certificates of acknowledgement for authors' work and these were sent out for the first time last month.
- We are highlighting that authors can claim up to 6 CEUs for writing articles for us.
- Our next issue will include highlights from OT month and history articles. We haven't gotten a lot of submissions yet, so if anyone has something to contribute please do.

#### **Public Affairs:**

- Press Release about Hull House Event provided to Daily Herald, Sun Times and Chicago Tribune.
- Request for mayoral proclamation submitted to City of Chicago, along with press release.

#### **Social Networking:**

- Two new students will take over Social Networking duties in Mid June.
- Facebook page is getting more traction since the Hull House Event. Several boosted Facebook ads, to get more visibility. (2.1, 2.5)
- Facebook posts about the AHCA and occupational therapy's impact on a Chicago Cubs fan had the most organic reach without paid promotion. (2.1, 2.5, 5.3)
- Twitter and Instagram pages renamed to @ILOTA1917 (2.5, 5.3)

**Director of Communication:**

- Investigated the use of different integrated social media platforms. Recommend use of Hootsuite. (2.5, 5.3)
  - Cost of \$19/month

Respectfully submitted,

**Moira P. Bushell**

Chairperson



## QUARTERLY BOARD REPORT

PLEASE COMPLETE THIS QUARTERLY REPORT BEFORE ATTENDING THE BOARD MEETING. IF YOU WILL NOT BE ATTENDING THE MEETING, PLEASE SEND COMPLETED FORM TO Office@ILOTA.org.

To: Lisa Mahaffey Date: 5/17/17

From: Debra Morey Board Title: Director of Membership

Topic: Membership Action Needed: Yes  No

**Current Membership** (Please note that with the transition to the new database, we have not yet analyzed the number of members that did not renew this month).

Member Type	Start April 1, 2017	Joined	Renewals	End May 17, 2017
Multi state association membership	10	1	2 (20%)	12
OTA	77	4	6 (8%)	79
OTA Monthly	0	7	2 (N/A)	9
OTR/L	416	8	43 (10%)	390
OTR/L Monthly	0	4	10 (N/A)	10
Retired/Disabled	9	0	1 (11%)	9
Student	163	9	4 (2%)	170
Totals	675	33	68 (10%)	<b>679</b>

### SUMMARY OF QUARTERLY KEY FACTORS COMPLETED (PLEASE PRINT):

- **2.1** New website provides “Members Only” section with relevant practice resources, including: reimbursement, ethics, CE, leadership, FAQs and member look-up. This section will be expanded to include other relevant topics. An evidence based practice resource library is currently being developed.
- **2.4** Student Resource tab under development to provide student/first year practitioner relevant resources to help increase student retention by 5%. This source will be accessible through the members only tab.
- **2.7** Low vision CE planned for 2017. Presented by the Director of Membership, Deb Morey, OTR/L who has the AOTA Specialty Certification in Low Vision and Dr. Gregg Pusateri, OD, who is a Low Vision Optometrist and Director of Access Technology at Spectrios Institute for Low Vision.
- **2.11** First “Member, Get a New Member” referral program to begin in May 2017. This campaign seeks to increase membership by tapping into our current members’ network of fellow OT, OTAs and students. Raffle prizes include a free year of membership and AOTA CE and books. The more you refer, the better your chances to win. A quick link and an easy-to-use referral program has been created on the website. Email blasts will promote the campaign.

**RECOMMENDATIONS FOR BOARD ACTION/ FISCAL IMPLICATIONS:**

- None





## QUARTERLY BOARD REPORT

PLEASE COMPLETE THIS QUARTERLY REPORT BEFORE ATTENDING THE BOARD MEETING. IF YOU WILL NOT BE ATTENDING THE MEETING, PLEASE SEND COMPLETED FORM TO Office@ILOTA.org.

To: Lisa Mahaffey/Debra Morey Date: 5/15/17

From: Anne Kiraly-Alvarez Board Title: Networking Coordinator

Topic: Special Interest Sections/Committees Action Needed: Yes  No

### SUMMARY OF QUARTERLY KEY FACTORS COMPLETED (PLEASE PRINT):

- Updates on changing positions:
  - Julie Frakes has stepped down as the Home & Community Health SIS Chair - this position is still vacant.
  - Ray Cendejas has stepped down as the COTA Liaison. Abi Swidergal has moved from the Pediatrics SIS Chair to this position.
  - Susan Cahill has joined on as the Pediatrics SIS Chair- welcome!
- Updates from individual SISs/Committees:
  - Many chairs and liaisons have been contributing articles to the Communique.
  - Illinois Fieldwork Consortium (subcommittee of Education SIS):
    - Have had several meetings via teleconference
    - Explored the purpose, organization and activities of other fieldwork consortia and made some decisions about the structure for ours
    - Have discussed/started to work on several items including:
      - The possibility of a shared fieldwork reservation request date
      - Creating a web page on the ILOTA website for the Fieldwork Consortium
      - Proposed fieldwork changes by ACOTE (and possible action)
      - Payment for fieldwork (and possible action)
      - Have decided to create a Fieldwork Educator 101 type course to be offered annually at the ILOTA conference. A proposal was submitted for this year's conference.
  - Early Intervention Committee:
    - Christy Morrison has been in communication with the bureau chief and with the EI Ombudsman regarding a few documentation issues
  - Student Committee:
    - Students from several schools have been participating in phone conferences to start planning the student event for the ILOTA Conference this fall
- SIS/Committee Survey:
  - 75 responses, majority from occupational therapists working full time
  - Primary work settings include hospital-based settings, schools, and education OT/OTA programs
  - Most important purposes of an SIS/Committee:
    - Plan CE opportunities related to specific practice areas/interests
    - Share evidence/research applicable to specific practice area/interests
    - Provide access to resources related to specific practice areas/interests
    - Provide opportunities to network virtually with other practitioners in the state that work in a similar practice area
  - 32 respondents identified being interested in becoming more involved with an SIS/committee

### RECOMMENDATIONS FOR BOARD ACTION/ FISCAL IMPLICATIONS:

- None

**Board Position: Director of Advocacy**

**Report Date: 05-22-17**

**CURRENT COMMITTEE MEMBERS AND THEIR ROLES:**

**Robin Jones** *Director of Advocacy*

**Nancy Richman** *Reimbursement Coordinator*

**Marit Alexis Watson** *Policy Coordinator*

**MEETINGS:**

Attended regular meetings of the ILOTA Executive Committee

Attended Legislative Meetings at AOTA Conference – Philadelphia, PA

**PROGRESS ON EXISTING GOALS & PROJECTS OR NEW GOALS & PROJECTS RELATED TO STRATEGIC PLAN:**

Updated Strategic Goals for the Advocacy Committee to reflect increased need to outreach to members and provide educational information about how to influence public policy and track legislative issues that are pertinent to the profession.

**Reimbursement:** Nothing to report. Nancy Richman may report separately during the Board Meeting.

**Public Policy:** Legislative issues in Illinois have been relatively “quiet” with the on-going budget impasse. The budget impasse has negatively impacted many programs and services for which OT is engaged including early intervention, community based services and post-secondary education.

- The Athletic Trainers Licensure bill is still pending and re-referred to the Rules Committee. This bill would amend the current license act to remove “athletes” and replace with individuals and include the scope of practice to include therapeutic intervention and rehabilitation of injuries and medical conditions incurred by individuals
- New legislation was submitted (amended shell bill) referred to as the Behavior Analyst Licensing Act which provides qualifications for licensure as a behavior analyst or assistant behavior analyst. It creates the Board of Behavior Analysts under DFPR.
- Physical Therapy submitted a bill to establish a Physical Therapy State Compact whereby Therapists meeting the requirements within states that are a part of the compact would be able to practice PT in Illinois. This bill supports interstate practice.
- Childhood Workforce Study – Calls for a study of the early childhood workforce every 3 years. The study would determine compensation levels that are sufficient to attract, support, and retain a workforce of high-quality child care providers; (iii) make recommendations to help create an accessible and well-supported career advancement pathway.

- **Physical Therapy Co-Payment** – Provides that an insurer shall not impose a copayment, coinsurance, or office visit deductible amount charged to the insured for services rendered for each date of service by a physical therapist licensed under the Illinois Physical Therapy Act that is greater than the copayment, coinsurance, or office visit deductible amount charged to the insured for the services of a primary care physician or an osteopath licensed under the Medical Practice Act of 1987 for an office visit. This legislation has been postponed by the Insurance Committee.

**ILOTPAC:** Alexandria Shandiz has submitted her resignation as the Chairperson of ILOTPAC due to relocation to Ohio. We are seeking interested persons to replace her. If interested or you know someone who may be interested please contact either Robin or Lisa.

Respectfully submitted,  
**Robin Jones, MPA, COTA/L, ROH**  
Chairperson



## QUARTERLY BOARD REPORT

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To: Lisa Mahaffey Date: 05/20/17

From: Lisa Iffland Board Title: Secretary

Topic: Quarterly Report Action Needed: Yes  No

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### SUMMARY OF QUARTERLY KEY FACTORS COMPLETED (PLEASE PRINT):

1. Archives Committee worked with volunteers to put on Hull House event in honor of OT Month
2. Recruitment Coordinator filled three positions in the last quarter: Director of Communication, Pediatric SIS Chair, Public Policy Coordinator. Home and Community Health Coordinator position is still vacant.

### RECOMMENDATIONS FOR BOARD ACTION:

None

### FISCAL IMPLICATIONS:

None

BOARD APPROVAL: \_\_\_\_\_

Respectfully Submitted,

Lisa Iffland, MS, OTR/L